

INTRODUCTION

These rules govern the admission to listing of securities on the Cayman Islands Stock Exchange, the continuing obligations of issuers, the enforcement of those obligations, and suspension and cancellation of listing of securities on the Cayman Islands Stock Exchange (“CSX”). These rules are collectively known as the CSX listing rules.

The listing rules are divided into three sections. Section I contains the general provisions applicable to all issuers. Section II contains provisions covering specific types of securities: issuing companies (equity and debt securities), secondary listings, specialist debt securities, mutual funds, depositary receipts, derivative warrants and eurobonds. The appendices contain forms and a schedule of fees.

Day to day decisions on listing matters relating to applications for listing, continuing obligations or interpretation of the listing rules are made by the listing department of the CSX.

The CSX welcomes comments and suggestions for improvement to these listing rules from interested parties. Comments should be addressed to the Chief Executive Officer at the address shown below.

CAYMAN ISLANDS STOCK EXCHANGE

Elizabethan Square, 4th Floor
P.O. Box 2408 George Town
Grand Cayman, Cayman Islands KY1-1105

Telephone:	+1 345 945-6060
General Fax:	+1 345 945-6061
Listings Fax:	+1 345 945-6122
Email:	csx@csx.ky

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