

APPENDIX 1A

APPLICATION FOR LISTING

(Except for specialist securities or depositary receipts)

This form of application for admission of securities to listing is required in support of an application for a listing of securities under chapter 6 or chapter 9 or secondary listings of issuing companies and mutual funds under chapter 7 and should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the "Exchange") _____201_____

_____ (insert name of issuer) ("the issuer") hereby applies for the securities detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Authorised	Class	Nominal value per share (CI\$/US\$)*
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total		Total
=====		=====

Issued	Class	Amount issued and paid up (CI\$/US\$)*
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total		Total
=====		=====

* Delete as appropriate

Debt securities

Nominal value	Redemption date	Coupon
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>		
US\$/CI\$*		

Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any)

Type of issue for which application is being made:

Are the securities for which application is now made:

- (a) identical in all respects? YES / NO*
If not, how do they differ and when will they become identical?

- (b) identical in all respects with an existing class of security? YES / NO*
If not, how do they differ and when will they become identical?

**Delete as appropriate*

Details of documents of title

Please give details of renounceable document (where applicable):

- (a) Type of document _____

- (b) Proposed date of issue _____

- (c) Last day of splitting _____

- (i) Nil paid: _____

- (ii) Partly paid: _____

- (iii) Fully paid: _____

- (d) Last day for renunciation _____

Definitive certificate:

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for _____ shares (insert number of shares) and/or US\$/CI\$* _____ nominal of _____ (insert designation of debt securities) and will be ready on _____ for _____ (insert number of shares) shares and/or US\$/CI\$ * _____ nominal of _____ (insert designation of debt securities).

**Delete as appropriate*

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
 Director, secretary or other duly authorised* representative

**Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.*

APPENDIX 1B APPLICATION FOR A LISTING OF SPECIALIST SECURITIES

This form is required in support of an application for a listing of securities under chapter 8, chapter 11 or chapter 12 or secondary listings of specialist securities and depositary receipts under chapter 7 and should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the "Exchange")
_____201_____

Details of securities to be listed

_____(n
ame of issuer) (the "issuer") hereby applies for the securities detailed below to be
admitted to the official list of the Exchange subject to the listing rules of the Exchange.

1. Amounts and descriptions of securities for which application is now being made
(where the securities are to be issued under a programme, give a description of the
programme and the maximum amount of securities which may be listed at any
one time):

2. Type of issue for which application is being made:

3. Are the securities for which application is made:

- (a) intended to be fully fungible with an existing class of security?
Yes* / No*

(b) in bearer* / registered* / bearer and registered form*?

*Delete as appropriate

4. Details of the form in which the securities shall initially be available:

5. Details (including dates if known) of availability of definitive bearer securities:

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Total			Total
=====			=====

Give details of when calls will be made on partly paid shares

Amounts and descriptions of depositary receipts representing shares for which application is now being made.

Are the depositary receipts representing shares for which application is now being made intended to be fully fungible with an existing class of securities? YES/NO*

*Delete as appropriate

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.

